

SUERF / Belgian Financial Forum (BFF) conference

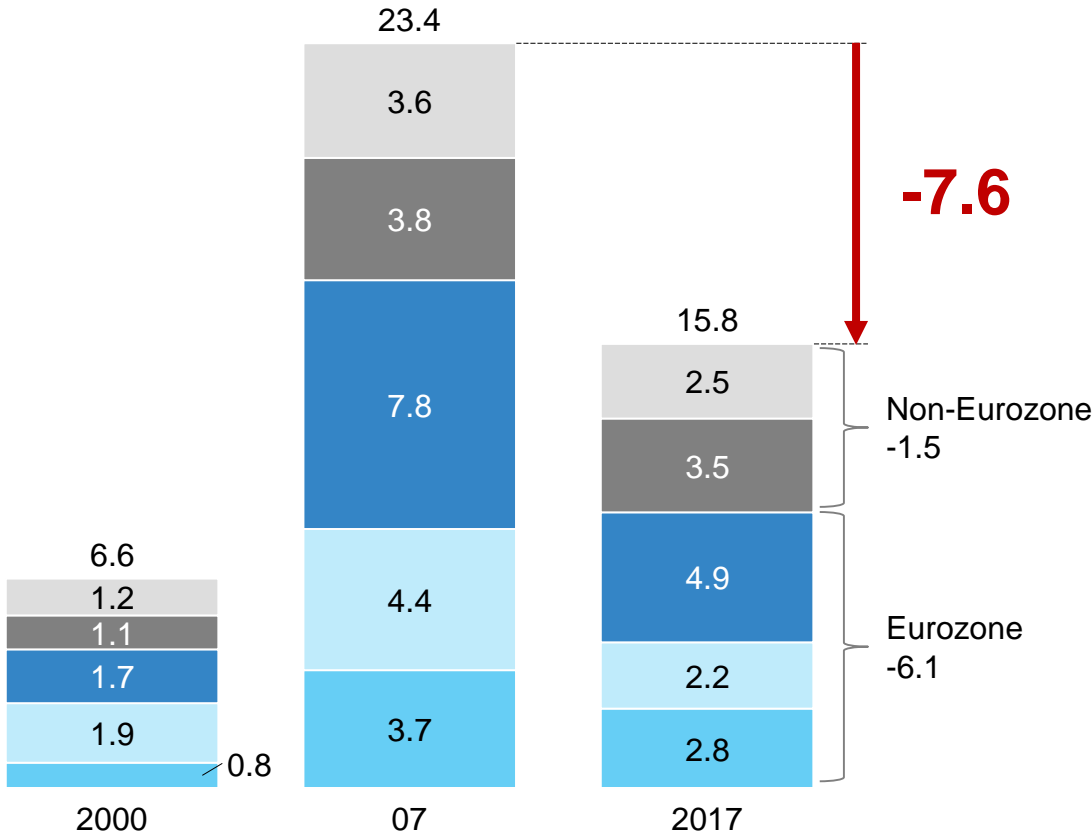
**New developments in European financial regulation: What implications
for cross-border financial services?**

15 November, 2019
Brussels

Foreign claims of Eurozone banks

\$ trillion, annual nominal exchange rates

- Other Western Europe
- United Kingdom
- Other Eurozone
- Germany
- France

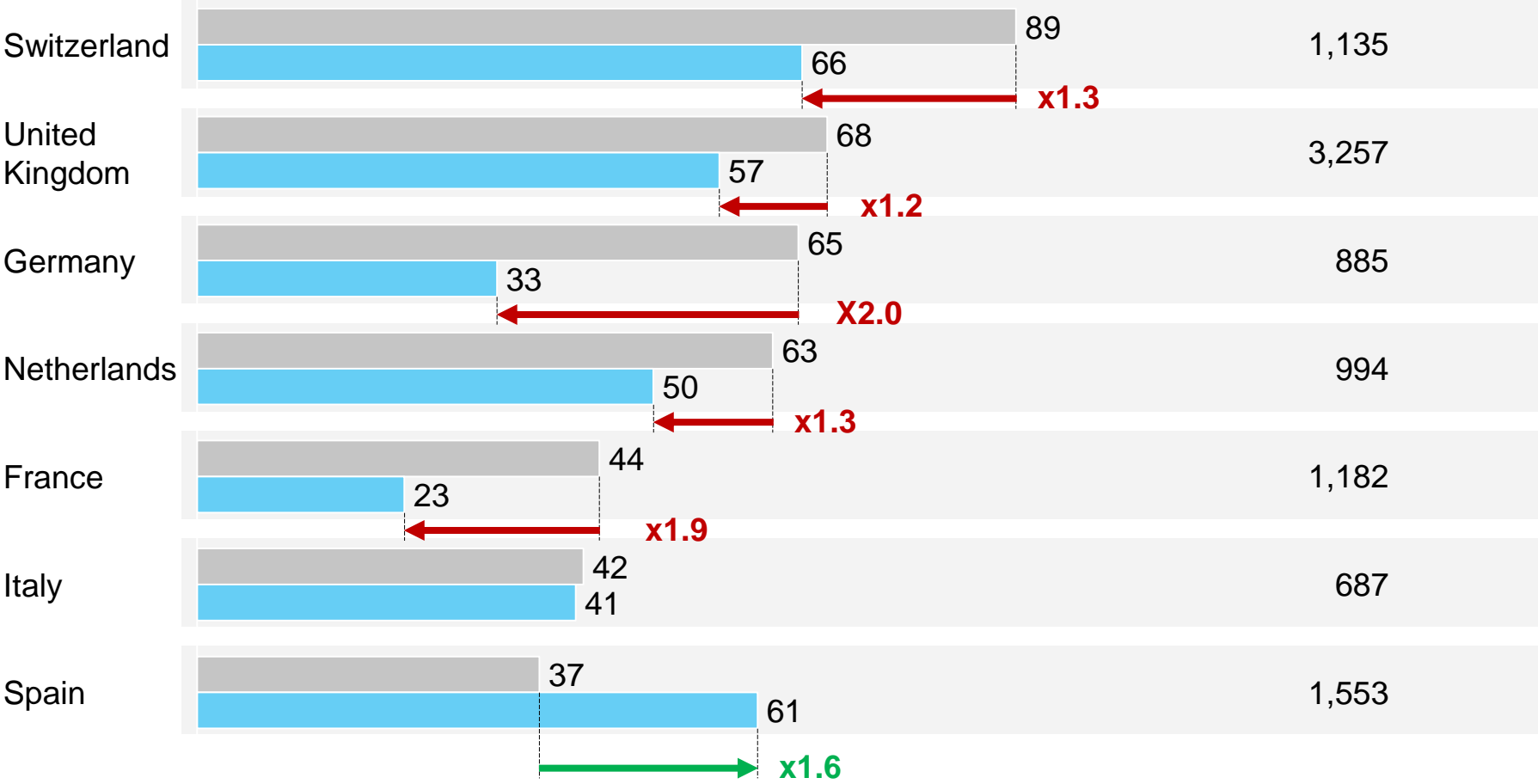


Foreign assets of European banks

2007 2016

%, weighted average

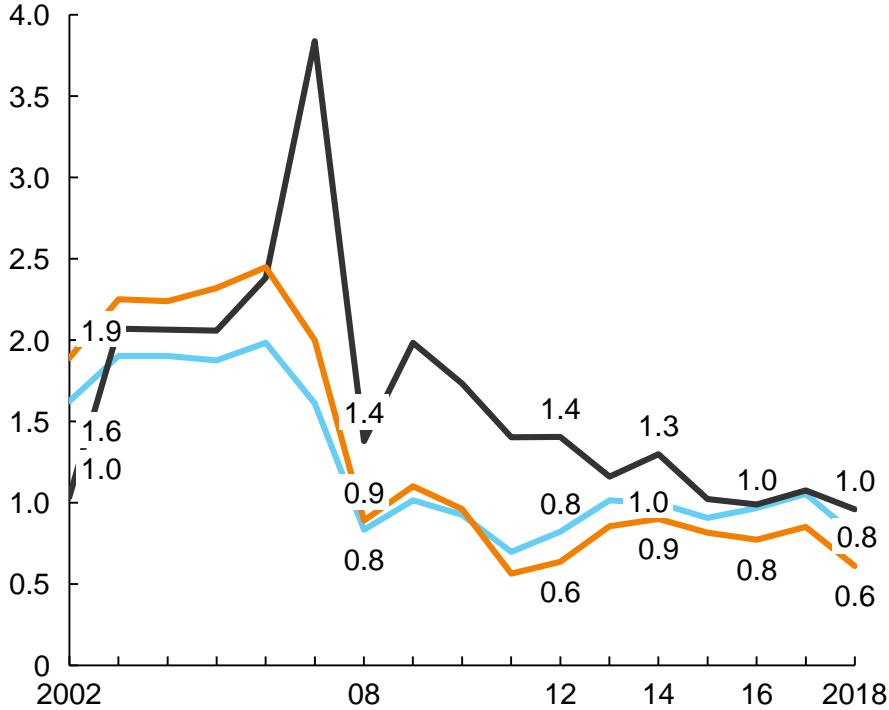
Total foreign assets, 2016
\$ billion



Western Europe banks' P/B and RoE lowest globally

— Total Developed — Western Europe
— Total Emerging

Banks¹ P/B ratio



Banks¹ RoE, %

